Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 1 of 25

		Boodinen	1 age 1 01 20	
Fill	l in this information to ident	ify your case:		
Un	ited States Bankruptcy Court	for the:		
ΕA	STERN DISTRICT OF VIRGI	NIA		
Ca	se number (if known)		Chapter 7	
				Check if this an amended filing
V (ore space is needed, attach	on for Non-Individua a separate sheet to this form. On the to a separate document, <i>Instructions for Ba</i>	p of any additional pages, write the	debtor's name and the case number (if
1.	Debtor's name	Grow DC LLC		
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FKA GROW.DC LLC GROW.ALX GROW.NFK GROW.DC DBA WeGrowCompany GROW.RIC		
3.	Debtor's federal Employer Identification Number (EIN)	84-2141022		
4.	Debtor's address	Principal place of business	Mailing addre	ss, if different from principal place of
		3500T Mount Vernon Memorial Hwy. P.O. Box 333 Mount Vernon, VA 22121-8000	8425 Camder	n St. 'A 22308-2113
		Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code
		Fairfax	Location of pr	rincipal assets, if different from principal
		County	900 Prince St	t. Alexandria, VA 22314-3009 t, City, State & ZIP Code
5.	Debtor's website (URL)			
6.	Type of debtor	■ Corporation (including Limited Liability	v Company (LLC) and Limited Liability	v Partnership (LLP))

☐ Other. Specify:

☐ Partnership (excluding LLP)

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 2 of 25

Case Debtor Grow DC LLC Case number (if known)

terle business			
Describe debtor's business	 ☐ Health Care Busing ☐ Single Asset Real ☐ Railroad (as defined ☐ Stockbroker (as defined ☐ Commodity Broker ☐ Clearing Bank (as 	Estate (as defined in 11 U.S.C. § 101(51E) ad in 11 U.S.C. § 101(44)) afined in 11 U.S.C. § 101(53A)) r (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3))	3))
	☐ Tax-exempt entity (☐ Investment compa	as described in 26 U.S.C. §501) ny, including hedge fund or pooled invest	ment vehicle (as defined in 15 U.S.C. §80a-3)
	C. NAICS (North Amer	rican Industry Classification System) 4-dig	
code is the? is a "small tor" must check ox. A debtor as 182(1) who eed under of chapter 11 ot the debtor is a ss debtor") must		The debtor is a small business debtor noncontingent liquidated debts (exclud \$3,024,725. If this sub-box is selected operations, cash-flow statement, and fexist, follow the procedure in 11 U.S.C. The debtor is a debtor as defined in 11 debts (excluding debts owed to insider proceed under Subchapter V of Chabalance sheet, statement of operations any of these documents do not exist, follow the proceed under Subchapter V of Chabalance sheet, statement of operations any of these documents do not exist, followed the proceed under Subchapter V of Chabalance sheet, statement of operations any of these documents do not exist, followed the proceed under Subchapter V of Chabalance sheet, statement of operations any of these documents do not exist, followed the proceed under Subchapter V of Chabalance sheet, statement of operations any of these documents do not exist, followed the proceedings of the plan were solicited accordance with 11 U.S.C. § 1126(b).	U.S.C. § 1182(1), its aggregate noncontingent liquidated is or affiliates) are less than \$7,500,000, and it chooses to apter 11. If this sub-box is selected, attach the most recent is, cash-flow statement, and federal income tax return, or if collow the procedure in 11 U.S.C. § 1116(1)(B).
	□ Chapter 12	Exchange Commission according to § Attachment to Voluntary Petition for No (Official Form 201A) with this form.	eports (for example, 10K and 10Q) with the Securities and 13 or 15(d) of the Securities Exchange Act of 1934. File the con-Individuals Filing for Bankruptcy under Chapter 11 ned in the Securities Exchange Act of 1934 Rule 12b-2.
y or against ithin the last 8	■ No. □ Yes. District District	When When	Case number Case number
	is a "small tor" must check tox. A debtor as 182(1) who eed under of chapter 11 ot the debtor") must cond sub-box.	□ Single Asset Real □ Railroad (as define □ Stockbroker (as de □ Commodity Broker □ Clearing Bank (as ■ None of the above □ Investment compa □ Investment adviso □ C. NAICS (North Ame http://www.uscourts □ Chapter of the Code is the? □ Investment adviso □ Chapter 7 □ Investment adviso □ Chapter 7 □ Chapter 9 □ Chapter 9 □ Chapter 11. Check one: □ Chapter 11. Check one: □ Chapter 12 □ Chapter 12 □ Chapter 12 □ Chapter 12	B. Check all that apply Tax-exempt entity (as described in 26 U.S.C. §501) Investment company, including hedge fund or pooled investing linvestment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-dighttp://www.uscourts.gov/four-digit-national-association-naics

Page 3 of 25 Document Debtor Case number (if known) Grow DC LLC Name 10. Are any bankruptcy cases ■ No pending or being filed by a ☐ Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor Relationship attach a separate list Case number, if known District 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. ☐ Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example. livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. Estimated number of **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99 1**0,001-25,000 □ 100-199 ☐ More than 100,000 □ 200-999 15. Estimated Assets **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion **\$50,001 - \$100,000** □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion **□** \$100,001 - \$500,000 □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million 16. Estimated liabilities **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

Filed 02/28/24 Entered 02/28/24 11:55:21

Case 24-10351-KHK Doc 1

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 4 of 25 Case number (if known) Debtor Grow DC LLC Name □ \$1,000,000,001 - \$10 billion □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million \square \$10,000,000,001 - \$50 billion **\$100,001 - \$500,000** □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 5 of 25

		Document	1 age 3 01 23
Debtor	Grow DC LLC		Case number (if known)
	Name		·

Request	for	Relief,	Declaration,	and	Signatures
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WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17.	Declaration and signature
	of authorized
	representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 28, 2024

MM / DD / YYYY

✗ /s/ Peter V. Webb	Peter V. Webb
Signature of authorized representative of debtor	Printed name
Title Founder & Farmer	

18. Signature of attorney

X	/s/ Steven B. R	amsdell,		Date	February 28, 2024	
	Signature of atto	rney for debtor			MM / DD / YYYY	
	Steven B. Ram	nsdell, 33222				
	Printed name					
	Tyler, Bartl & R	Ramsdell, PLC				
	Firm name					
	300 N. Washin	gton St.				
	Suite 310					
	Alexandria, VA	. 22314				
	Number, Street,	City, State & ZIP Code				
	Contact phone	(703) 549-5000	Email address			

33222 VA Bar number and State

Fill in this in	formation to identify the case:	
Debtor name	Grow DC LLC	
United States	s Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA	
Case number	r (if known)	
		☐ Check if this is an amended filing
Official Fo	orm 202	
	ation Under Penalty of Perjury for Non-Individ	ual Debtors 12/15
form for the samendments and the date.	I who is authorized to act on behalf of a non-individual debtor, such as a corporation or par schedules of assets and liabilities, any other document that requires a declaration that is not of those documents. This form must state the individual's position or relationship to the documents. Bankruptcy Rules 1008 and 9011. Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaint a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years 71.	et included in the document, and any ebtor, the identity of the document, aining money or property by fraud in
ı	Declaration and signature	
	e president, another officer, or an authorized agent of the corporation; a member or an authorized a lal serving as a representative of the debtor in this case.	agent of the partnership; or another
I have e	examined the information in the documents checked below and I have a reasonable belief that the	information is true and correct:
	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
	Schedule H: Codebtors (Official Form 206H)	
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
	Amended Schedule	
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and	d Are Not Insiders (Official Form 204)
	Other document that requires a declaration	
I declare	e under penalty of perjury that the foregoing is true and correct.	
Execut	707 : etc. 11 11 etc.	
	Signature of individual signing on behalf of debtor	
	Peter V. Webb	
	Printed name	

Founder & Farmer

Position or relationship to debtor

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 7 of 25

Fill in this information to identify the case:						
Debtor name Grow DC LLC						
United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA						
Case number (if known)						
	Check if this is an amended filing					

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Ou	initially of Assets and Elabilities for Non-Individuals		12/13
Par	1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B.</i>	\$	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B.</i>	\$	51,112.40
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	51,112.40
Par	2: Summary of Liabilities		_
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	215,167.97
4.	Total liabilities Lines 2 + 3a + 3b	\$	215,167.97

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 8 of 25

		Docui	nent Page 8 01 25		
Fill in t	his information to identify the	case:			
Debtor	name Grow DC LLC				
I I a Stand		EAGTEDN DIOTDIOT	OE MIDOINIA		
United	States Bankruptcy Court for the:	EASTERN DISTRICT	OF VIRGINIA		
Case n	umber (if known)				Chack if this is an
					☐ Check if this is an amended filing
					3
~ · · ·					
Offic	cial Form 206A/E	<u>5</u>			
Sch	edule A/B: Asse	ets - Real ar	nd Personal Pr	operty	12/15
Disclos	e all property, real and person	al, which the debtor ow	ns or in which the debtor has	any other legal, equita	
	all property in which the debto have no book value, such as ful				
	pired leases. Also list them on				
Be as c	omplete and accurate as possi	ble. If more space is ne	eded, attach a separate shee	t to this form. At the to	p of any pages added, write
	tor's name and case number (i nal sheet is attached, include tl				formation applies. If an
	,		•	•	
	rt 1 through Part 11, list each a ule or depreciation schedule, th				
debtor	's interest, do not deduct the v	alue of secured claims.			
Part 1:	Cash and cash equivalenthe debtor have any cash or c				
i. Docs	the debtor have any cash or c	dan equivalenta:			
_	o. Go to Part 2.				
	es Fill in the information below. ash or cash equivalents owner	l or controlled by the d	ehtor		Current value of
All C	don or odon equivalente ewilet	or controlled by the d			debtor's interest
3.	Checking, savings, money m				
	Name of institution (bank or bro		Type of account	Last 4 digits of acc	count
				number	
	3.1. Chase Bank		Checking	0906	\$112.40
	-				
4.	Other cash equivalents (Iden	ify all)			
_	Total of David				.
5.	Total of Part 1.	a amounto an any additio	nol abouta). Convita total to liv	20.00	\$112.40
	Add lines 2 through 4 (including	amounts on any addition	inal sneets). Copy the total to lif	ie 80.	
Part 2:	Deposits and Prepaymen				
6. Does	the debtor have any deposits	or prepayments?			
□N	o. Go to Part 3.				
■ Y	es Fill in the information below.				
7.	Deposits, including security	deposits and utility dep	oosits		
	Description, including name of				
8.	Prepayments, including prep	ayments on executory	contracts, leases, insurance,	taxes, and rent	
	Description, including name of				
	o. 4 Landlard coourity day	ocit: \$26 046 64			Unknown
	8.1. Landlord security dep	JSII. 430,U40.04			Unknown
9.	Total of Part 2.				\$0.00
	Add lines 7 through 8. Copy the	total to line 81.			

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 9 of 25

Debtor		Case	number (If known)	
	Name			
Part 3:	Accounts receivable			
10. Doe s	s the debtor have any accounts receivable?			
■ N	o. Go to Part 4.			
☐ Ye	es Fill in the information below.			
Part 4:	Investments sthe debtor own any investments?			
_	•			
	o. Go to Part 5. es Fill in the information below.			
	es Fill III the information below.			
Part 5:	Inventory, excluding agriculture assets			
18. Doe s	s the debtor own any inventory (excluding agriculture a	ssets)?		
■ N	p. Go to Part 6.			
☐ Ye	es Fill in the information below.			
Part 6:	Farming and fishing-related assets (other than title s the debtor own or lease any farming and fishing-relate			
_		eu assets (other than titlet	i motor venicles and land)?	
	Go to Part 7. Fill in the information below.			
- 10				
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops-either planted or harvested			
29.	Farm animals Examples: Livestock, poultry, farm-raised f	ish .		
30.	Farm machinery and equipment (Other than titled motor			
		verneies		
31.	Farm and fishing supplies, chemicals, and feed Miscellaneous farm supplies, including AEssence Grows System (3x), Reverse Osmosis System,			
	Razr Lights, NFT system (with racks), Preparation			
	Tables (2x), Seed Storage Container, Water Tanks (3x), Clean Rooms 4x, and			
	Fertigation Manager located in Norfolk; Debtor			
	has tried without success to sell its equipment/supplies for several months	\$388,100.00	Comparable sale	\$50,000.00
32.	Other farming and fishing-related property not already	listed in Part 6		
33.	Total of Part 6.			\$50,000.00
	Add lines 28 through 32. Copy the total to line 85.		_	Ψ30,000.00
34.	Is the debtor a member of an agricultural cooperative?	?		
	■ No □ Yes. Is any of the debtor's property stored at the coope	erative?		
	□No			
	☐ Yes			
35.	Has any of the property listed in Part 6 been purchase ■ No	d within 20 days before th	e bankruptcy was filed?	

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 10 of 25

Debtor			Case	e number (If known)	
	Name	Valuation	ام مذاء ما	Comment Valor	
	Yes. Book value	Valuation r	netnoa	Current Value	
36.	Is a depreciation schedule availa ■ No □ Yes	able for any of the pro	perty listed in Part 6?		
37.	Has any of the property listed in ■ No □ Yes	Part 6 been appraised	l by a professional within	the last year?	
Part 7:	Office furniture, fixtures, and	d equipment: and colle	ctibles		
	s the debtor own or lease any offi			s?	
	o. Go to Part 8.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture				
40.	Office fixtures				
41.	Office equipment, including all ocommunication systems equipm 3 Dell XPS computers		nd \$0.00		\$1,000.00
42.	Collectibles <i>Examples</i> : Antiques books, pictures, or other art object collections; other collections, mem	s; china and crystal; sta			
43.	Total of Part 7.				\$1,000.00
	Add lines 39 through 42. Copy the	e total to line 86.			
44.	Is a depreciation schedule avail	able for any of the pro	perty listed in Part 7?		
	■ No □ Yes				
45		Dort 7 hoon annucios	l bu a mustagaianal within	the lest year?	
45.	Has any of the property listed in No	rant / been appraised	i by a professional within	i tile last year ?	
	□ Yes				
Part 8:	Machinery, equipment, and v	/ehicles			
46. Doe s	s the debtor own or lease any ma		vehicles?		
■ No	o. Go to Part 9.				
	es Fill in the information below.				
Part 9:	Real property				
54. Doe s	s the debtor own or lease any rea	I property?			
	o. Go to Part 10.				
□ Ye	es Fill in the information below.				
Part 10:	Intangibles and intellectual p	property			
	s the debtor have any interests in		tual property?		
	,		,		

■ No. Go to Part 11.

Official Form 206A/B

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 11 of 25

Debtor	Grow DC LLC	Case number (If known)	
	Name		
☐ Yes	Fill in the information below.		
Part 11:	All other assets		
	he debtor own any other assets that have not yet all interests in executory contracts and unexpired leads to the contract of t		
■ No.	Go to Part 12.		
П Уес	Fill in the information below		

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Mair Document Page 12 of 25

Grow DC LLC Debtor Case number (If known) Name Summary Part 12: In Part 12 copy all of the totals from the earlier parts of the form **Current value of Current value of real** Type of property personal property property 80. Cash, cash equivalents, and financial assets. \$112.40 Copy line 5, Part 1 Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$0.00 Investments. Copy line 17, Part 4. 83. \$0.00 Inventory. Copy line 23, Part 5. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$50,000.00 86. Office furniture, fixtures, and equipment; and collectibles. \$1,000.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 Real property. Copy line 56, Part 9.....> 88. \$0.00 Intangibles and intellectual property. Copy line 66, Part 10. 89. \$0.00 90. All other assets. Copy line 78, Part 11. \$0.00 Total. Add lines 80 through 90 for each column + 91b. \$51,112.40 \$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$51,112.40

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 13 of 25

Fill in this information to identify the case:							
Debtor name Grow DC LLC							
United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA							
Case number (if known)	☐ Check if this is an amended filing						

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 14 of 25

D00	cument Page 14 of 25	•
Fill in this information to identify the case:		
Debtor name Grow DC LLC		
United States Bankruptcy Court for the: EASTERN DISTR	ICT OF VIRGINIA	
Case number (if known)		
		☐ Check if this is an amended filing
Official Form 206E/E		
Official Form 206E/F		
Schedule E/F: Creditors Who Ha		12/15
Be as complete and accurate as possible. Use Part 1 for creditors List the other party to any executory contracts or unexpired lease Personal Property (Official Form 206A/B) and on Schedule G: Exc 2 in the boxes on the left. If more space is needed for Part 1 or Part 1 or Part 1 or Part 2 or Part 2 or Part 3 or Part 3 or Part 3 or Part 4 or Part 4 or Part 5 or Part 5 or Part 5 or Part 6 or Part 6 or Part 6 or Part 7 or Part 7 or Part 8 or Part 9 or Par	es that could result in a claim. Also list executory contra- ecutory Contracts and Unexpired Leases (Official Form 2	cts on Schedule A/B: Assets - Real and 06G). Number the entries in Parts 1 and
Part 1: List All Creditors with PRIORITY Unsecured C	laims	
1. Do any creditors have priority unsecured claims? (See 1	1 U.S.C. § 507).	
■ No. Go to Part 2.		
☐ Yes. Go to line 2.		
Part 2: List All Creditors with NONPRIORITY Unsecur	ed Claims	
List in alphabetical order all of the creditors with nonpri out and attach the Additional Page of Part 2.		tors with nonpriority unsecured claims, fill
out and attach the Additional Lage of Latt 2.		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all	that apply. \$115,167.97
Gregory Poole Lift Systems	Contingent	
2620 Discovery Dr. Raleigh, NC 27616	Unliquidated	
Date(s) debt was incurred 2/2021	Disputed	
Last 4 digits of account number	Basis for the claim: Equipment installation (n	ot completed due to faulty
Last 4 digits of account number _	wiring)	
	Is the claim subject to offset? ■ No ☐ Yes	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all	that apply. \$100,000.00
Marjorie Webb	Contingent	
220 Park Ave. Boca Grande, FL 33921	Unliquidated	
	☐ Disputed	
Date(s) debt was incurred June 2023	Basis for the claim: Personal loan for operation	ng expenses
Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
Part 3: List Others to Be Notified About Unsecured Cl	aims	
 List in alphabetical order any others who must be notified for of assignees of claims listed above, and attorneys for unsecured cred 		be listed are collection agencies,
If no others need to be notified for the debts listed in Parts 1 a	and 2, do not fill out or submit this page. If additional pag	es are needed, copy the next page.
Name and mailing address	On which line in Part1 or Par related creditor (if any) listed	
Part 4: Total Amounts of the Priority and Nonpriority	Unsecured Claims	
5. Add the amounts of priority and nonpriority unsecured claims	s.	
Fo. Total claims from Bort 1	Total of claim	
5a. Total claims from Part 1 5b. Total claims from Part 2	5a. \$ 5b. + \$	0.00
S Star Starrio Hom Full E	35. T V	215,167.97
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$	215,167.97

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 15 of 25

		Document	Page 15 of 25	
Fill in th	is information to identify the case:			
Debtor n	ame Grow DC LLC			
United S	tates Bankruptcy Court for the: EA	STERN DISTRICT OF VIRGI	NIA	
Case nui	mber (if known)			
				Check if this is an amended filing
Officia	al Form 206G			
	dule G: Executory C	Contracts and U	nexpired Leases	12/15
Be as co	mplete and accurate as possible. I	f more space is needed, cop	by and attach the additional page, nun	nber the entries consecutively.
1. Doe	s the debtor have any executory co	ontracts or unexpired leases	s?	
_			es. There is nothing else to report on the	
	es. Fill in all of the information below orm 206A/B).	even if the contacts of leases	s are listed on <i>Schedule A/B: Assets - Re</i>	eal and Personal Property
2. List a	all contracts and unexpired lea		State the name and mailing addrewhom the debtor has an executo lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Debtor is storing certain supplies/equipment with this party under an informal arrangment pursuant to which it is no paying anything at this time.	vt	
	State the term remaining	ume.	Dalaha Malaha	
	List the contract number of any government contract		Bobby Wright 258 Granby St. Norfolk, VA 23510	
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Debtor is a tenant under a commercial lease with this party, dated 3/9/22, that expires 65 months after its commencement date, which was never reached, for its hydroponic farm in Alexandria, VA.		
	State the term remaining		Old Town #1, LLC Attn: Seth Black, V.P.	
	List the contract number of any		1616 Camden Rd., Suite 210	

Charlotte, NC 28203

government contract

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 16 of 25

			Dogament	i age 10 c	71 20	
Fill in th	is information to identify	the case:				
Debtor n	ame Grow DC LLC					
United S	tates Bankruptcy Court for	the: EASTERN D	ISTRICT OF VIE	RGINIA		
Case nui	mber (if known)					
						☐ Check if this is an amended filing
Officia	al Form 206H					
Sche	dule H: Your C	odebtors				12/15
	mplete and accurate as p al Page to this page.	ossible. If more sp	ace is needed,	copy the Addition	nal Page, numbering the entric	es consecutively. Attach the
1. D	o you have any codebtors	s?				
■ No. C	heck this box and submit the	his form to the court	with the debtor's	s other schedules. I	Nothing else needs to be report	red on this form.
cred	itors, Schedules D-G. Inc hich the creditor is listed. It	lude all guarantors	and co-obligors.	In Column 2, identi	r any debts listed by the debto ify the creditor to whom the deb itor, list each creditor separately	t is owed and each schedule
	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing Address	3		Name	Check all schedules that apply:
2.1		Street				_ □ D
		City	State	Zip Code		20
2.2						□D
		Street			_	□ E/F
					_	□G
		City	State	Zip Code	_	
2.3						□D
		Street			_	□ E/F
					_	□G
		City	State	Zip Code		
2.4						_ D
		Street				□ E/F □ G
		City	State	Zin Code	_ _	1 9
		LIIV	State	ZID COGE		

Official Form 206H Schedule H: Your Codebtors Page 1 of 1

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 17 of 25

Fill	in this information to identify the case:				
Deb	otor name Grow DC LLC				
Uni	ted States Bankruptcy Court for the: EASTERN DIS	TRICT OF VIRGINIA			
Cas	se number (if known)	_			Check if this is an
					amended filing
<u> </u>	" · · · · ·				
	ficial Form 207	Non Individ	uals Eiling for Pan	kruptov	0.4/04
	atement of Financial Affairs for debtor must answer every question. If more space		<u> </u>		04/22
	e the debtor's name and case number (if known).	e is needed, allacii a	separate sneet to this form.	on the top of a	iny additional pages,
Par	t1: Income				
1. (Gross revenue from business				
	□ None.				
	Identify the beginning and ending dates of the de which may be a calendar year	ebtor's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing d	ate:	Operating a business		\$0.00
	From 1/01/2024 to Filing Date		☐ Other		·
	For prior year:		Operating a business		\$0.00
	From 1/01/2023 to 12/31/2023		☐ Other		
	For year before that: From 1/01/2022 to 12/31/2022		Operating a business		\$0.00
	FIGHT 1/01/2022 to 12/31/2022		☐ Other		
I	Non-business revenue nclude revenue regardless of whether that revenue is and royalties. List each source and the gross revenue				ey collected from lawsuits,
	■ None.				
			Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Par	t 2: List Certain Transfers Made Before Filing fo	or Bankruptcy			
L f	Certain payments or transfers to creditors within 9 List payments or transfersincluding expense reimbur illing this case unless the aggregate value of all prope and every 3 years after that with respect to cases filed	sementsto any credi rty transferred to that	tor, other than regular employee creditor is less than \$7,575. (Th		
	■ None.				
	Creditor's Name and Address	Dates	Total amount of value	Reasons for Check all tha	r payment or transfer

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Document Page 18 of 25 Debtor Grow DC LLC Case number (if known) or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None. Insider's name and address Reasons for payment or transfer **Dates** Total amount of value Relationship to debtor 5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. ■ None Creditor's name and address Describe of the Property Date Value of property Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a ■ None Creditor's name and address Description of the action creditor took Date action was Amount taken Part 3: Legal Actions or Assignments 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None. Case title Nature of case Court or agency's name and Status of case Case number address Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None Part 4: Certain Gifts and Charitable Contributions List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Recipient's name and address Description of the gifts or contributions Dates given Value Part 5: Certain Losses 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

□ None

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 19 of 25

Debtor Grow DC LLC Case number (if known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Debtor does not control access to 900 Prince St., Alexandria, VA, where the personal property is located and has seen tools, ladders, and miscellaneous items go missing		Unknown	Unknown

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

1

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Tyler, Bartl & Ramsdell, P.L.C. 300 N. Washington St., Suite 310 Alexandria, VA 22314	\$6,000, plus \$338 in applicable filing fees		\$6,338.00
	Email or website address Who made the payment, if not debtor	2		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers	Total amount or
		were made	value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Loving Hands Touch Ministries, Inc. 8336 Bark Tree Ct.			
	Springfield, VA 22153	2021 Freedom Trailer (display trailer)	2/9/2024	\$10,000.00
	Relationship to debtor			
	None			

Debtor	Grow DC LLC		Document	-aye 20 0	Case numb	er (if known)		
Part 7:	Previous Locations							
	ious addresses all previous addresses used by the debto	or withi	n 3 years before filin	g this case and	the dates the	e addresses were use	d.	
	Does not apply							
	Address					Dates of occup From-To	ancy	
Part 8:	Health Care Bankruptcies							
Is the	th Care bankruptcies e debtor primarily engaged in offering se gnosing or treating injury, deformity, or d viding any surgical, psychiatric, drug trea	lisease	, or					
_	No. Go to Part 9. Yes. Fill in the information below.							
	Facility name and address		ature of the busines e debtor provides	ss operation, ir	cluding typ	а	and hou	r provides meals sing, number of in debtor's care
Part 9:	Personally Identifiable Information							
6. Does	s the debtor collect and retain person	ally ide	entifiable information	on of customer	s?			
■	No. Yes. State the nature of the information	n colle	cted and retained.					
	in 6 years before filing this case, have it-sharing plan made available by the				icipants in a	any ERISA, 401(k), 40	03(b), oı	other pension or
■	No. Go to Part 10. Yes. Does the debtor serve as plan ad	lministr	ator?					
Part 10	Certain Financial Accounts, Safe D	eposi	Boxes, and Storag	je Units				
Withi move Inclu	ted financial accounts in 1 year before filing this case, were any ed, or transferred? de checking, savings, money market, or eratives, associations, and other financia	other	inancial accounts; co					
	None Financial Institution name and Address		ast 4 digits of scount number	Type of accinstrument	ount or	Date account was closed, sold, moved, or transferred		Last balance before closing or transfer
	deposit boxes any safe deposit box or other depository .	for sec	curities, cash, or othe	er valuables the	debtor now I	nas or did have within	1 year b	pefore filing this
=	None							
De	pository institution name and addres	s	Names of anyon access to it	e with	Descripti	on of the contents		Does debtor still have it?

Filed 02/28/24 Entered 02/28/24 11:55:21

Case 24-10351-KHK Doc 1

Desc Main

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Document Page 21 of 25 Debtor Grow DC LLC Case number (if known) ■ None Facility name and address Names of anyone with Description of the contents Does debtor still have it? access to it Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. Nο Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

■ None

Entered 02/28/24 11:55:21

Debtor <u>Gr</u>	ow DC LLC	Document Page 22 of 2	25 ase number (if known)	
Business name address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed	
		ho maintained the debtor's books and records		s case.
Name a	nd address			Date of service From-To
26a.1.	Tara J. Stone 230 N. Adams St. Papillion, NE 68046			2019-present
■ No	one	possession of the debtor's books of account a		
Name a	nd address		If any books of account and records are unavailable, explain why	
	ment within 2 years before filing th	nd other parties, including mercantile and tradiscase.	le agencies, to whom the debto	r issued a financial
	nd address			
26d.1.	Burke & Herbert Bank 300 N. Lee St. Alexandria, VA 22314			
27. Inventorie Have any		/ been taken within 2 years before filing this ca	ase?	

2

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, or other basis) of each inventory inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Peter V. Webb	8425 Camden St. Alexandria, VA 22308-2113	Founder & Farmer	100
Name	Address	Position and nature of any interest	% of interest, if any

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Entered 02/28/24 11:55:21 Case 24-10351-KHK Doc 1 Filed 02/28/24 Page 23 of 25 Document Debtor Grow DC LLC Case number (if known) No П Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? Nο Yes. Identify below. Amount of money or description and value of Name and address of recipient **Dates** Reason for providing the value property 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? ☐ Yes. Identify below. Name of the pension fund Employer Identification number of the pension Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 28, 2024 Peter V. Webb /s/ Peter V. Webb Printed name Signature of individual signing on behalf of the debtor Position or relationship to debtor Founder & Farmer Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? ■ No ☐ Yes

Bobby Wright 258 Granby St. Norfolk, VA 23510

Gregory Poole Lift Systems 2620 Discovery Dr. Raleigh, NC 27616

Marjorie Webb 220 Park Ave. Boca Grande, FL 33921

Old Town #1, LLC Attn: Seth Black, V.P. 1616 Camden Rd., Suite 210 Charlotte, NC 28203

Case 24-10351-KHK Doc 1 Filed 02/28/24 Entered 02/28/24 11:55:21 Desc Main Document Page 25 of 25

United States Bankruptcy Court Eastern District of Virginia

In re	Grow DC LLC		Case No.	
		Debtor(s)	Chapter	7
	CORP	PORATE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusa corpor	al, the undersigned counsel for ration(s), other than the debto	ptcy Procedure 7007.1 and to enable the Jury Grow DC LLC in the above captioned acrona governmental unit, that directly or incomparison, or states that there are no entities to report	ction, certifies the directly own(s)	nat the following is a (are) 10% or more of any class of
■ Noi	ne [Check if applicable]			
Februa	ary 28, 2024	/s/ Steven B. Ramsdell,		
Date		Steven B. Ramsdell, 33222		
		Signature of Attorney or Litiga	ant	
		Counsel for Grow DC LLC Tyler, Bartl & Ramsdell, PLC		
		300 N. Washington St.		
		Suite 310		
		Alexandria, VA 22314	11	
		(703) 549-5000 Fax:(703) 549-50	1.1	